

Investment factsheet

June 2026



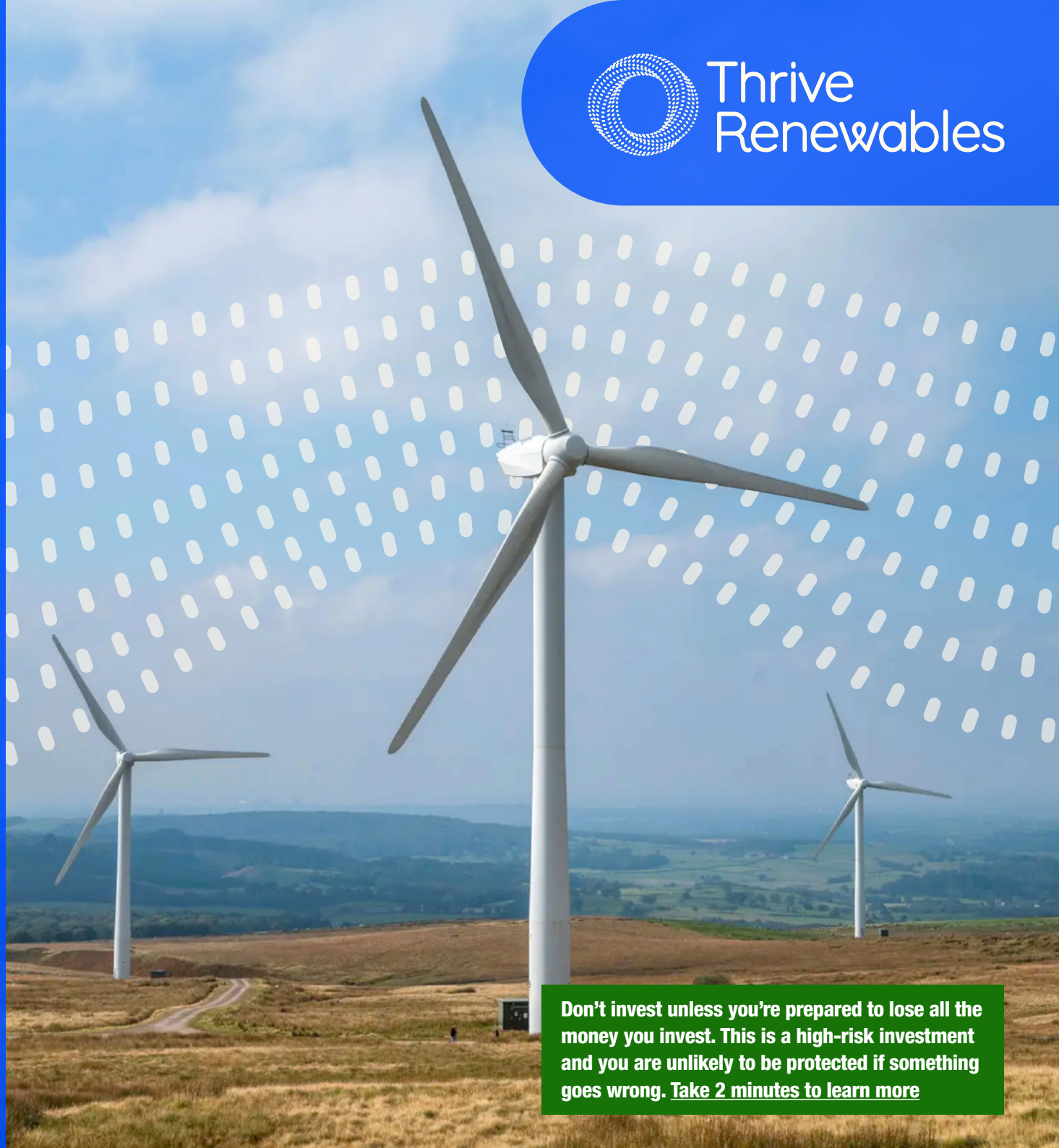
2025 turnover	£20.7 million
2025 operating profit (including investment income)	£5.6 million
Assets under management (as of 31 December 2025)	£121 million
Current portfolio of clean energy projects	37
Current total renewable electricity and battery storage capacity (including operational, development and construction)*	175.0 MW
Total renewable electricity and battery storage capacity to date (including sold and repaid)*	218.6 MW
Current number of investors**	Over 7,000

*Total capacity of the portfolio adjusted for Thrive's proportion of ownership, plus the projects Thrive is funding

** Includes shareholders and bondholders



Thrive Renewables plc provides investors with the opportunity to contribute directly to a cleaner, smarter energy system. We have 30 years experience in financing, building and operating renewable energy projects.



Don't invest unless you're prepared to lose all the money you invest. This is a high-risk investment and you are unlikely to be protected if something goes wrong. [Take 2 minutes to learn more](#)

Latest update

2025 annual results:

Operating profit of £3.6 million reported on a turnover of £21 million. £20.2 million allocated to develop new wind, solar and geothermal projects over the course of the year, with 81MW currently in development. Strong operational performance across portfolio – generating over 134,000 MWh of clean electricity.

Directors' Valuation update:

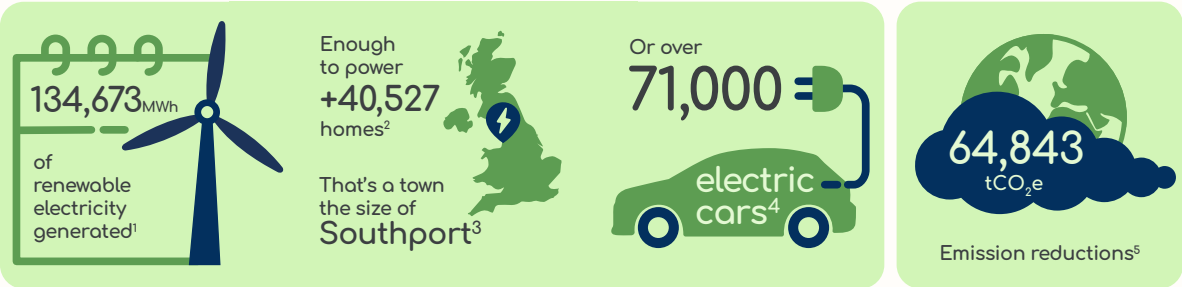
A final dividend of 12p per share for 2025 has been recommended by the Directors for shareholder approval at the Annual General Meeting in June 2026. To reflect

this and other recent changes, the Directors' Valuation has been updated to £2.55 per share. This follows an increase from £2.47 to £2.63 as part of the last review in March 2026.

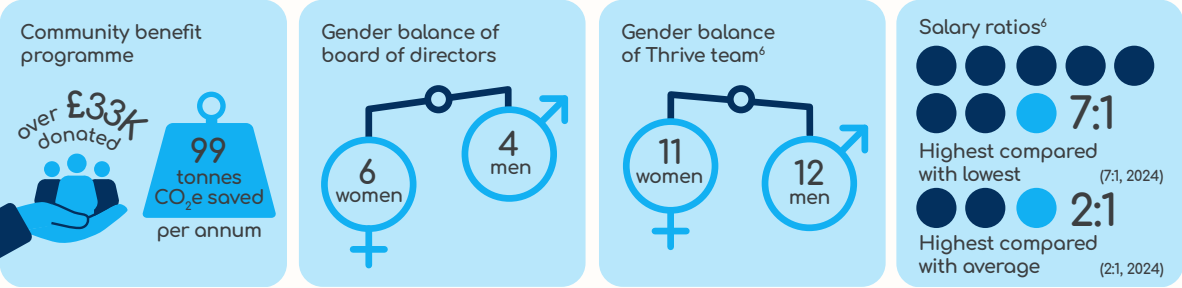
£5 million raised for new clean energy projects:

We reached our £5 million crowdfunding target on our latest bond offer in April. The capital will be used to fund the development and construction of Abergorki and Whitelaw Brae wind farms, as well as providing finance to community energy groups. Please be aware that past performance cannot be relied on as a guide to future performance.

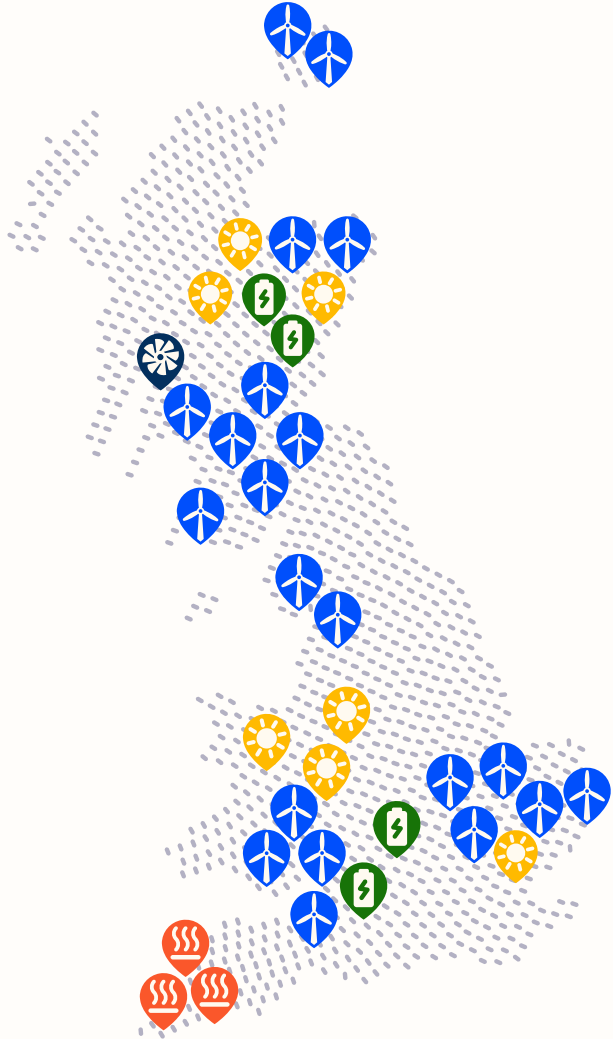
Environmental impact (Based on 2025 annual results)



Corporate social responsibility (Based on 2025 annual results)



Projects and investments



- Wind farm
- Hydro scheme
- Solar project
- Geothermal
- Battery storage system

Note: The location of some development projects remain confidential.

Trading information

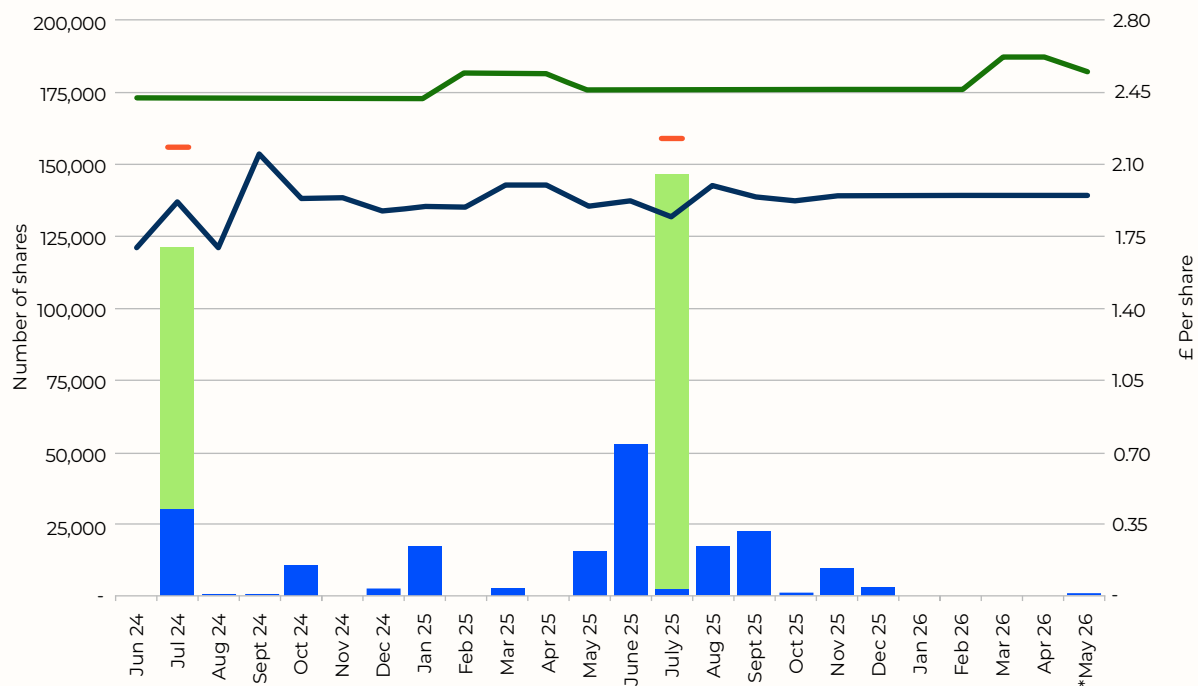
Shares in Thrive Renewables are currently available to buy. They are traded through monthly share auctions run by share matching platform, JP Jenkins. Monthly share auctions allow individuals and businesses to trade shares in companies like Thrive Renewables plc, that are not listed on a recognised investment exchange. **Please be aware that there is no guarantee of being able to find a buyer for the shares, nor what price they might be willing to pay.**

Visit www.thriverenewables.co.uk/investors for more details and to register.

Next auction dates: **30 June, 31 July**

Contact: tel **020 7469 0937** | email info@jpjenkins.com

Thrive Renewables plc - share trading



■ Volume of shares traded (auction)
 ■ Volume of shares traded (buy back)

— Auction share price
 — Directors' valuation
 — Share buy-back price
 * Directors' Valuation now £2.55.

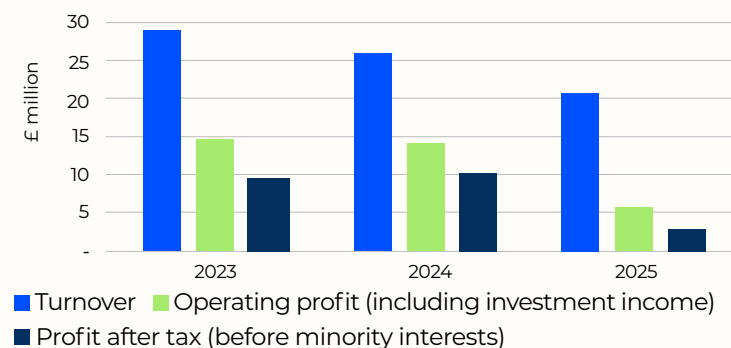
Shares in issue:
29,498,542

Latest monthly share auction price:
£1.95 per share

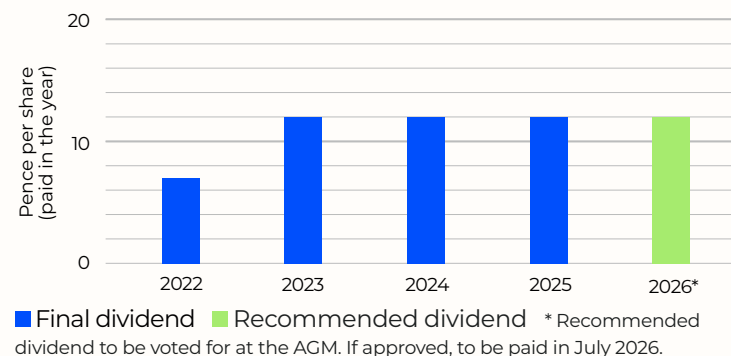
Market Capitalisation (based on last average traded price): **£57.5m**



Thrive Renewables plc - financial performance⁷



Thrive Renewables plc - dividends paid history



Note: past performance is no indication of likely future performance.

Inheritance tax and SIPP

Inheritance Tax: Shareholdings in Thrive Renewables plc qualify for Business Property Relief (BPR) if held for more than two years. BPR provides relief from inheritance tax on the shareholder's death, placing BPR shareholdings outside of the shareholder's estate for inheritance tax purposes. This information is correct as at our publication date but please note that tax legislation is complex and can change so you should take your own tax advice.

Self-Invested Personal Pension (SIPP): It is possible to hold investments in Thrive Renewables plc through some full service Self-Invested Personal Pension, or SIPP, providers. For more information, talk to your SIPP provider or financial advisor if you have one. Or contact us for a list of SIPP providers who have told us they can accept investments in Thrive Renewables plc.

Important Notice

Past performance is no indication of future performance. As with all investments, investing in Thrive bonds or shares comes with risk and investors should educate themselves before making a decision to invest. You should speak to an independent financial advisor if you need help making this assessment. The information contained in this fact sheet is correct to the best knowledge of the directors of the company, however any investment decision should not be made on this information alone.

Further information about Thrive Renewables plc can be found at www.thriverenewables.co.uk.

Thrive Renewables plc is an unlisted company and shares in Thrive Renewables

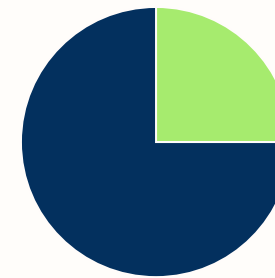
plc aren't traded on a recognised investment exchange such as the London Stock Exchange or the Alternative Investment Market. Buying and selling of shares is facilitated through a matched bargain market run monthly by a share matching platform. This means share transactions can be infrequent and there is no guarantee that you will find a buyer for your shares nor what price they will be willing to pay.

The value of your investment and any income from it may fall and you may get back less than, or none of, the amount you invested. The Directors' Valuation will always be published on the Thrive Renewables website.

This financial promotion was approved on 2 June 2026 by Triodos Bank UK Limited, registered in England and Wales with no. 11379025. Registered Office: Deanery Road, Bristol BS1 5AS, United Kingdom. Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority under registration number 817008.

Thrive Renewables plc ownership

A community of conscious investors – both individuals and institutions



LIONTRUST
PRIDE IN OUR PROCESSES

Triodos Bank

KING & SHAXSON
PhilipCapital

■ Professional/institutional investors including Lion Trust, Triodos Bank, King & Shaxson

■ Individuals

- ¹ Impact Portfolio describing Thrive's share of projects owned plus the projects Thrive is funding (adjusted proportionally where Thrive's funding is a minority of a project's overall funding).
- ² Homes equivalent is calculated using the most recent statistics from DESNZ showing that annual GB average domestic household consumption is 3,323kWh (as of December 2025, updated annually). (<https://assets.publishing.service.gov.uk/media/6945728a033693d5d50eb83d/subnational-electricity-and-gas-consumption-summary-report-2024.pdf>)
- ³ Average residents per household 2.35 (<http://bit.ly/4wU9vV9>). Population of Southport is 93,902 (<https://bit.ly/4dKTWX4>).
- ⁴ The average electricity consumption of an electric vehicle (EV) 264.5Wh per mile based on the weighted average for the top 15 registered EV models at Q3 2025 (<https://www.gov.uk/government/statistical-data-sets/vehicle-licensing-statistics-data-files>), and vehicle data from EV Database (<https://ev-database.uk/cheatsheet/energy-consumption-electric-car>). This means our impact portfolio generation could power 509,172,206 miles travelled by a 'typical' EV. Assuming the UK average annual mileage of 7,100, this would power 71,714 EVs (<https://www.gov.uk/government/statistical-data-sets/nts09-vehicle-mileage-and-occupancy>).
- ⁵ Carbon reduction is calculated by multiplying the total amount of renewable electricity generated by Thrive's impact portfolio each year by the number of tonnes of carbon which fossil fuels would have produced to generate the same amount of electricity. We have used DESNZ's "all non-renewable fuels" emissions statistic of 448 tonnes of carbon dioxide per GWh of electricity supplied from the Digest of UK Energy Statistics (July 2025) Table 5.14 ("Estimated carbon dioxide emissions from electricity supplied"). Additionally, we include a conservative estimate of the carbon saved through operating our BESS projects.

⁶ As at year end 31st December 2025.

⁷ Audited figures for 2025.